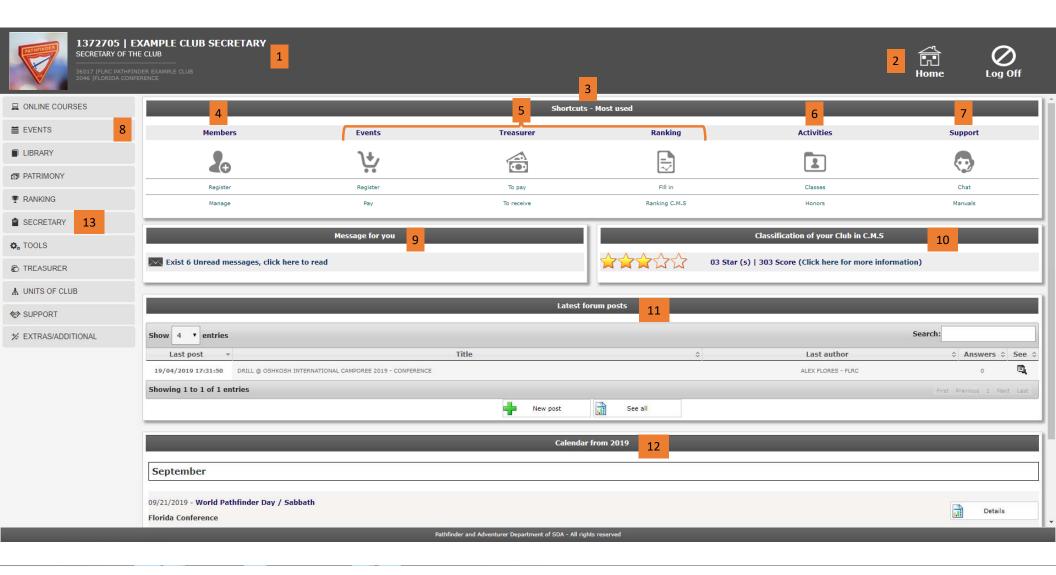
## Club Management System (CMS) - Basic Training



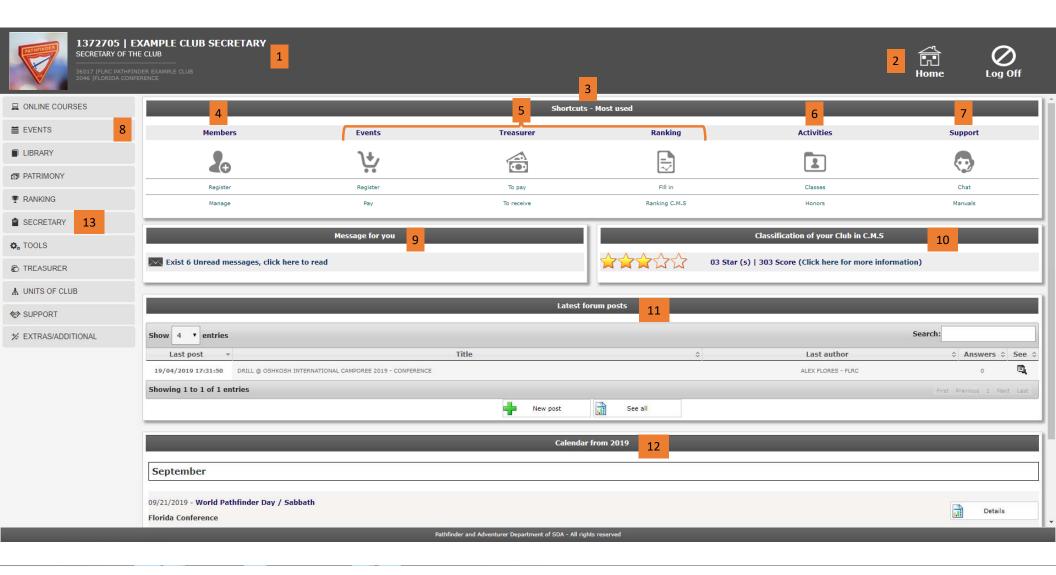
# Club Management System (CMS) – Basic Training Notes

| 1. User Info              |             | 5. Events, Treasurer and Ranking |  |
|---------------------------|-------------|----------------------------------|--|
|                           |             |                                  |  |
|                           |             |                                  |  |
| 2. Home & Log off Buttons |             | 6. Activities                    |  |
|                           | <del></del> |                                  |  |
|                           |             |                                  |  |
| 3. Shortcuts Icon Menu    |             | 7. Support                       |  |
|                           |             |                                  |  |
|                           |             |                                  |  |
| 4. Members                |             | 8. Side Bar Drop-Down Menu       |  |
|                           |             |                                  |  |
|                           |             |                                  |  |
|                           | <del></del> |                                  |  |

# Club Management System (CMS) – Basic Training Notes

| 9. Messages for you                    |             | 13. Secretary Drop-Down |      |  |
|--|-------------|-------------------------|------|--|
|  |             |                         |      |  |
|  |             |                         | <br> |  |
| 10. Classification of your Club in CMS |             | Additional Notes        | <br> |  |
|  |             | Additional Notes        |      |  |
|  |             |                         | <br> |  |
|  |             |                         | <br> |  |
| 11. Forum                              | <del></del> |                         |      |  |
|  |             |                         | <br> |  |
|  |             |                         |      |  |
|  |             |                         |      |  |
| 12. Calendar                           |             |                         | <br> |  |
|  | <del></del> |                         | <br> |  |
|  |             |                         | <br> |  |
|  |             |                         |      |  |

## Club Management System (CMS) - Basic Training



# YMMS Tutorial



# Como... Agregar Eventos al Calendario

Tutoriales que muestran cada paso pueden encontrarse aqui: www.floridaconference.com/padcms

#### CMS/YMMS - How to...

#### ADD EVENTS TO YOUR CALENDAR



### Florida Conference 2020 - 2021 Pathfinder/Adventurer Club Year

#### Let's get started!

#### Step 1

Log into your account at www.padcms.org



#### Step 2

Look on the left hand side Menu Click on Secretary and then Click on "C121 – Calendar"



#### Step 3

Find the Month you wish to add an event in and Click on the number of the Date.



#### Step 4

Add all the relevant information.
All INFO IS REQUIRED.

Please be sure to select the correct TYPE of Activity in order to get credit towards Club of the Year.

#### Step 5 (optional)

Set an internal reminder for yourself.

Note: A Reminder will be sent ONLY if you chose that option.

The reminder will be sent ONLY to the email you specified.

#### **Congratulations!**

You have added an event to your Calendar.

Please go back and <u>repeat</u> these steps for all your Club Meetings, Local Club Events and Club of the Year Required Events etc.

## If you wish to print the Calendar in Calendar view

OR



Highlight/select the Month Name with your mouse, (press and hold the left button on your mouse and highlight down) to the last date of the month you wish to Print.

Right Click and Select Print.



#### If you wish to Print the Calendar in List view



Click on the a button t the top right corner.



Scroll down to the bottom of the page.

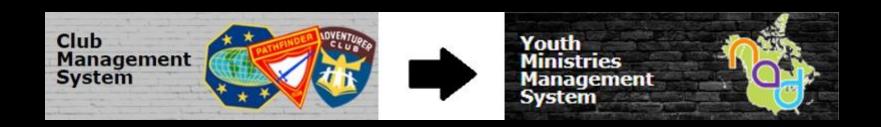


#### If you made any mistakes:

Click on the Event Title in your Calendar Then choose Change or Delete.



# YMMS Tutorial



# Como... Agregar Miembros

Tutoriales que muestran cada paso pueden encontrarse aqui: www.floridaconference.com/padcms

Required info before starting

#### CMS/YMMS - How to...

#### **ADD MEMBERS TO YOUR CLUB**

#### Florida Conference 2020-2021 Pathfinder/Adventurer Club Year



| Required info before starting   |   |   |  |  |  |  |
|---|---|---|--|--|--|--|
| Club Staff  | Children  | Pathfinder Parents  | Adventurer Parents   |  |  |  |
| <ul> <li>✓ Date of Birth of Staff</li> <li>✓ Email Address</li> <li>✓ Background Check Eligibility Date for all Adults – Click Here for example.</li> <li>✓ Approved Driver Questionnaire Form if they will be a Volunteer Driver</li> <li>✓ Emergency Contact Name/Phone</li> <li>If staff has not completed the training and background check please Click Here for instructions as they MUST complete these steps BEFORE they are allowed to serve in your Club/be registered in CMS.</li> </ul> | ✓ Info from Local Club Registration  Pathfinder Local Club Reg.  Adventurer Local Club Reg.  Note: A Pathfinder Club Staff's child, if in an Adventurer Club must be registered under both Clubs separately but with the different Role they have in each Club. | <ul> <li>✓ Date of Birth of Parent</li> <li>✓ Email Address</li> <li>✓ If attending local Club/conference sponsored events: Background Check Eligibility Date is REQUIRED.</li> <li>✓ Approved Driver Questionnaire Form if they will be a Volunteer Driver</li> <li>✓ Emergency Contact Name/Phone</li> <li>Click Here for instructions you can share with them before they can be eligible to be registered/attend events.</li> <li>Click Here for example of the date needed, for background check.</li> </ul> | <ul> <li>✓ Date of Birth of Parent</li> <li>✓ Email Address</li> <li>✓ IF attending combined Pathfinder &amp; Adventurer over night local club/conference sponsored events: Background Check Eligibility Date is REQUIRED.</li> <li>✓ Approved <u>Driver Questionnaire Form</u> if they will be a Volunteer Driver</li> <li>✓ Emergency Contact Name/Phone</li> <li>Click Here for instructions you can share with them before they can be eligible to be registered/attend events.</li> <li>Click Here for example of the date needed, for background check.</li> </ul> |  |  |  |
| Step 1 Log into your account at   | Step 2 In the Short Cut Menu go to  | Step 3 Fill out ALL the information requested   | Step 4 Page will refresh and you can look to   |  |  |  |
| www.padcms.org  | Members and Click on Register   | using the info gathered as detailed   | make sure your Club Member   |  |  |  |





above.

Remember to CLICK SAVE.



shows in the list below.



#### Step 6

Congratulations! You have registered a Member into your Club in CMS!

If you want to View the information you just entered Click on the magnifying glass icon



If you need to make any Changes to the information you entered Click on this icon

