



FAMILY FIRST FIRM
 YOUR ELDER LAW EXPERTS

1901 West Colonial Drive
 Orlando, FL 32804
 Phone: 407-574-8125
 Fax: 407-476-1101

Dear Church Member,

You have chosen me to prepare your basic estate planning package documents. The Florida Conference of Seventh-Day Adventists is paying my fee of \$275 per individual or \$325 per couple.

However, in light of this fact, I want to make it clear that you are my client and not the conference, church, or any other entity. There is the potential that someone may attempt to assert that there was a conflict of interest if they attempted to challenge the validity of your will. In order to avoid this, and to provide as much disclosure as possible, I've prepared this agreement wherein you acknowledge the foregoing and waive any conflict. Additionally, I request that you contact me upon your completing the estate planning worksheet provided to you by the field representative. You can reach me at:

Geoff Hoatson, Esq.
 Family First Firm
 1901 West Colonial Drive
 Orlando, Florida 32804
 407-574-8125
 Geoff@FamilyFirstFirm.com

Once my office has received your intake form, a member of my staff will contact you to review your worksheet. It is my utmost priority that I ensure that your wishes are followed and that documents are drafted in accordance therewith. Further, I recommend that you have all documents reviewed by an attorney of your choosing to ensure that they accurately reflect your wishes and goals.

By signing below you are stating that you waive any conflict of interest and acknowledge and understand the above statements.

 Signature
 Print Name: _____

 Date

 Signature
 Print Name: _____

 Date



NOTICE REGARDING DURABLE POWER OF ATTORNEY

A Durable Power of Attorney is an important legal document. By signing the Durable Power of Attorney, you are authorizing another person to act for you, the Principal, without any court supervision or approval. Each person you appoint to serve as your agent should be someone you trust completely. Before you sign the Durable Power of Attorney, you should know these important facts:

The Durable Power of Attorney is a very powerful document designed to give the designated person or persons (your "agent") the ability to manage your financial affairs. For instance, your agent has the power to manage, dispose of, sell, and convey your real and personal property, to open and close bank accounts, to sign your tax returns, and to use your property as security if your agent borrows money on your behalf. These are just a few of the powers you are giving to your agent. Your agent will have the right to receive reasonable payment for services provided under the Durable Power of Attorney.

The powers you give your agent will continue to exist for your entire lifetime, unless you state that the Durable Power of Attorney will last for a shorter period of time or unless you otherwise terminate the Durable Power of Attorney.

The powers you give your agent in the Durable Power of Attorney will be effective the moment you sign the form, and they will continue to exist even if you no longer have the capacity to manage your property.

You can amend or change the Durable Power of Attorney only by executing a new Durable Power of Attorney or by executing an amendment through the same formalities as an original. You have the right to revoke or terminate the Durable Power of Attorney at any time, so long as you are competent.

You should read the Durable Power of Attorney carefully. When effective, the Durable Power of Attorney will give your agent the right to deal with property that you now have or might acquire in the future.

By signing below, you acknowledge that you have read the foregoing notice.

Signature
Print Name:

Signature
Print Name:

Date:

Date:



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Dear Church Member,

You have chosen me to prepare your basic estate planning package documents. The Florida Conference of Seventh-Day Adventists is paying my fee of \$275 per individual or \$325 per couple. It is our desire that, once the documents are prepared, you execute them promptly as the future is uncertain for everyone.

The documents have no legal weight and are not enforced until they are signed by you, in front of two witnesses and a notary. I will be contacting you once the documents are prepared and will send you drafts for your confirmation. You will have ten (10) days to make any changes. If we do not hear from you, we will assume that you approve the documents and will set a time for the signing ceremony. If you are located in the Central Florida area, I would encourage you to contact the Florida Conference so that you can have the signing there. If you are not, your field representative will be contacting you to set an appropriate date and time for the signing ceremony.

By signing below you are stating that you agree to sign the prepared documents in a timely manner.

Print Name: _____

Date

Print Name: _____

Date